UniCredit Bank

UNICREDIT BANKA SLOVENIJA d.d. Issues MREL Bond

In accordance with the with SRB Joint Decision of 10 April 2025 on laying down the minimum requirements for own funds and eligible liabilities, UniCredit Banka Slovenija d.d. will supplement its Own Funds by other liabilities subject to a bail-in, applicable from the check point of January, 1st 2022 onwards by means of issuing Senior Non-Preferred ("SNP") instrument, with the structure presented below:

Bond Code:	XS3238186905
Amount:	EUR 30,000,000
Type:	Callable Senior Non Preferred
Issue Date:	December 3, 2025
Maturity Date:	December 3, 2031
Issue price:	100%
Interest Rate Type:	Floating
Seniority Ranking:	The Notes and the relevant Coupons constitute direct, unconditional, unsubordinated and unsecured and non-preferred obligations of the Issuer. In the event of bank bankruptcy (stečaj banke) or compulsory liquidation (prisilno prenehanje) of the Issuer the obligations from the Notes and the relevant Coupons are ranked according to Item 8 of Paragraph 2 of Article 230 of the Slovenian Resolution and Compulsory Winding-Up of Banks Act,

The SNP transaction is part of UniCredit Banka Slovenija d.d. Funding Plan and contributes to the compliance with the internal MREL requirements under the Single Point of Entry (SPE) resolution strategy. SPE is the preferred Resolution Strategy defined for UniCredit S.p.A. as the resolution entity and confirmed by the Single Resolution Board, whereby UniCredit group entities issuances are solely underwritten by the UniCredit S.p.A. as the parent company, in its role of unique resolution entity.

UNICREDIT BANKA SLOVENIJA d.d. izdaja MREL Obveznice

V skladu s skupno odločitvijo SRB z dne 10. 04. 2025 o določitvi minimalne zahteve glede kapitala in kvalificiranih obveznosti, bo Unicredit Banka Slovenije d.d. lastna sredstva dopolnila z drugimi obveznostmi, za katere od 1. januarja 2022 velja obveznost reševanja tako, da banka izda interni podrejeni instrument (»SNP«) z naslednjo strukturo:

Oznaka Obveznice:	XS3238186905
Znesek:	EUR 30.000.000
Vrsta:	Odpoklicne prednostne obveznice
Datum izdaje:	03. 12. 2025
Datum zapadlosti:	03. 12. 2031
Izdajna cena:	100%
Vrsta obrestne mere:	Spremenljiva
Vrstni red poplačila:	Obveznice predstavljajo neposredne, nezavarovane in podrejene obveznosti Izdajatelja in se ne štejejo za Instrumente dodatnega kapitala. V primeru običajnih postopkov zaradi insolventnosti (stečaja ali prisilne likvidacije) Izdajatelja se terjatve iz naslova glavnice Obveznic poplačajo v skladu z 8. točko 2. odstavka 230. člena ZRPPB.

Izdaja obveznic je del načrta financiranja za leto 2025 in prispeva k izpolnjevanju notranjih zahtev MREL v okviru strategije reševanja z eno vstopno točko, opredeljeno za UniCredit S.p.A. kot matično družbo za podjetja znotraj skupine v vlogi edinstvenega subjekta za reševanje, in potrjeno s strani Enotnega odbora za reševanje.

UniCredit Banka Slovenija d.d.

Ameriška ulica 2
SI-1000 Ljubljana
Slovenia

Ph.: +386 1 5876 600
Fax: +386 1 5876 684

Registered with the District Court in Ljubljana under Reg. no. 1/10521/00, Share capital 20,383,764.81 EUR, Reg.no.: 5446546000; VAT ID no.: SI59622806; Transaction account (IBAN): SI56 2900 0190 0030 037, SWIFT: BACXSI22.